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December 15, 2025

Company name: Nippon Air Conditioning Services Co., Ltd.

Representative: Toshiaki Yorifuji, President & Representative Director Securities code: 4658 (TSE Prime Market and NSE Premier Market)

Inquiries: Go Kitagawa

Executive Officer and General Manager of Corporate

Planning Div.

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## **Notice Concerning Determination of Selling Price and Other Matters**

Nippon Air Conditioning Services Co., Ltd. (the "Company") hereby announces that the selling price and other matters related to the secondary offering of shares of the Company's common stock (the "offering") which was resolved by the Board of Directors on December 5, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1)	Selling price	1,150 yen per share
(2)	Total amount of selling price	4,096,070,000 yen
(3)	Underwriting price	1,096.63 yen per share
(4)	Total amount of underwriting price	3,905,976,734 yen
(5)	Delivery date	Monday, December 22, 2025

(Note) The underwriters will conduct the purchase and underwriting at the underwriting price and conduct the secondary offering at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Number of shares to be offered	534,200 shares of the Company's common stock
(2)	Selling price	1,150 yen per share
(3)	Total amount of selling price	614,330,000 yen
(4)	Delivery date	Monday, December 22, 2025

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